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Plenary Session

NATIONAL PHOTOVOLTAICS PROGRAM

U.S. DEPARTMENT OF ENERGY

✓ M. Prince

Program Structure

Stage of Development PY Program Category	Basic and Applied Research	Exploratory Development	Technology Development	Engineering Development	Demonstration	Commercial Production and Operation
Material, Cell, Device R&D		LTF ↓	TF ↓			
High-Risk Collector R&D		\$0.70/W _p ↓	TF ↓			
High-Risk Sub-System R&D		\$0.40/W _p ↓	TF ↓			
High-Risk System R&D						

PRIVATE INDUSTRY ACTIVITIES

FY82 Funding Levels by Program Element

(MILLIONS OF DOLLARS)

<u>PROGRAM ELEMENTS</u>	<u>FY 82 APPROPRIATIONS</u>
MATERIALS RESEARCH	23.9
ADVANCED CONCEPTS	11.6
SUPPORTING RESEARCH	2.2
SYSTEMS RESEARCH	20.5*
TECHNOLOGY DEVELOPMENT	3.6
EXPERIMENTS	12.2**
CAPITAL EQUIPMENT	<u>4.0</u>
TOTAL	78.0

* INCLUDES THE SE RESIDENTIAL EXPERIMENTAL STATION

** INCLUDES COMPLETION OF NATIONAL EXEMPLAR PROJECT AND THE 1 MW SHUD PROJECT

PLENARY SESSION: M. PRINCE

Detailed Funding Levels With Organizational Responsibility

<u>ACTIVITY</u>	<u>RESPONSIBLE AGENCY</u>	<u>FUNDING (\$ MILLIONS)</u>
<u>MATERIALS RESEARCH</u>		
AMORPHOUS MATERIALS*	SERI	3.8
STABILITY & EFFICIENCY OF THIN FILMS	SERI	4.1
HIGH EFFICIENCY DEVICE CONCEPTS	SERI	3.3
SILICON AND POLYCRYSTALLINE SHEET*	SERI	2.5
SILICON MATERIAL PURIFICATION*	JPL	2.9
RIBBON AND SHEET SILICON RESEARCH	JPL	6.8
ENVIRONMENTAL DEGRADATION RESEARCH	JPL	1.5
<u>ADVANCED CONCEPTS</u>		
ELECTROCHEMICAL MATERIALS AND CELLS*	SERI	2.0
CONCENTRATOR MATERIALS AND CELLS	SANDIA	2.2
POWER QUALITY AND CONTROL RESEARCH*	SANDIA	3.1
CELL AND MODULE FORMATION RESEARCH	JPL	4.7
<u>SUPPORTING RESEARCH</u>		
DIAGNOSTIC EQUIPMENT	SERI	2.2
<u>SYSTEMS RESEARCH</u>		
SYSTEMS RESEARCH	SANDIA	1.1
CRITICAL SUBSYSTEMS DEVELOPMENT	SANDIA	1.3
CONCENTRATOR RESEARCH AND TESTING	SANDIA	4.9
DATA COLLECTION OF EXPERIMENTS AND ANALYSIS	SANDIA	4.8
SYSTEMS EXPERIMENTS, OPERATIONS/ CLOSEOUT	VARIOUS	5.6
ENGINEERING SCIENCES RESEARCH	JPL	3.4
SE RES	SANDIA	2.0
<u>TECHNICAL DEVELOPMENT</u>		
SILICON TECHNOLOGY DEVELOPMENT	JPL	3.6
<u>OTHER</u>		
SMUD*	HQ	6.8
NATIONAL EXEMPLAR	ORO	5.4
	TOTAL	78.0

Program Cost Sharing With Industry

<u>ACTIVITIES</u>	<u>DOE SHARE*</u>	<u>PRIVATE SHARE</u>
AMORPHOUS MATERIALS	\$.8 M	\$.2 M
SILICON AND POLYCRYSTALLINE SHEET	.6 M	.2 M
ELECTROCHEMICAL MATERIALS & CELLS	2.5 M	.7 M
SILICON MATERIAL PURIFICATION	1.5 M	8.5 M
CELL AND MODULE FORMATION RESEARCH	4.0 M	.9 M
SNWD PROJECT	6.8 M	5.2 M

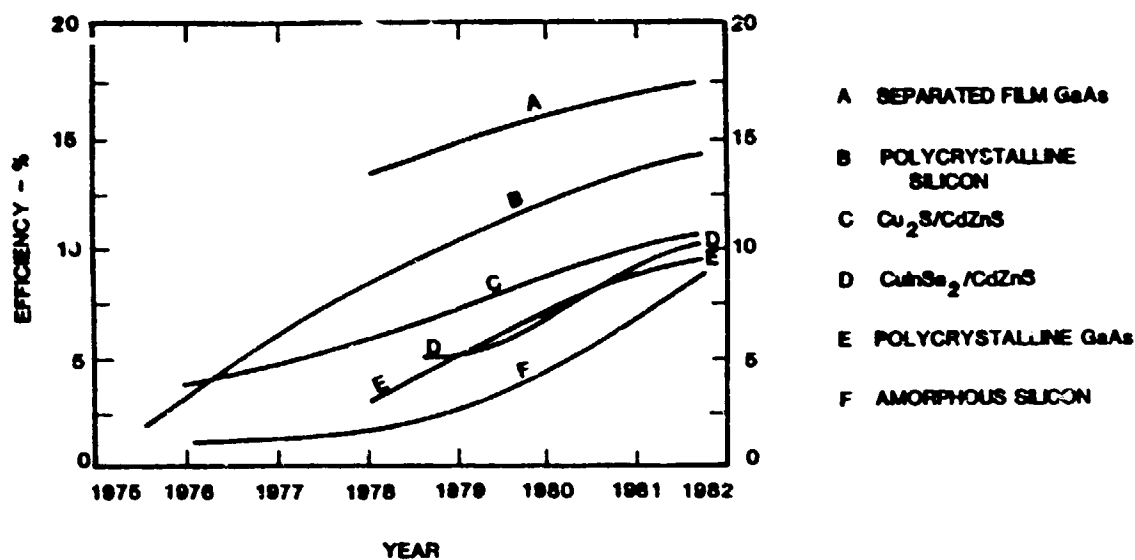
* APPLIES TO COST-SHARED CONTRACTS ONLY

Major Accomplishments

<u>TECHNOLOGY ELEMENTS</u>	<u>1975</u>	<u>1981</u>
o EFFICIENCY		
- SILICON	8%	20%
- THIN FILMS	1-3%	5-11%
o CELL COSTS	\$50/Wp	\$7/Wp
o MODULE LIFE (TERRESTRIAL)	1-2 YEARS	10 YEARS
o TERRESTRIAL SYSTEM EXPERIMENTS	Few small remote uses	2,700 small experiments (FPUP); 15 major projects (as large as 350 kWp)
o INDUSTRIAL BASE	A few small specialty companies (several kWp sales in 1975)	Rapidly expanding industrial base; more than 15 cell suppliers (5 MWp sales in 1981)
o FABRICATION TECHNOLOGY	Expensive manual operation	Semi-automated pilot production of cells; ribbon processes near commercialization

Cell Efficiency vs Time for Non-Single-Crystal Silicon Devices

(THIN FILM TECHNOLOGIES)



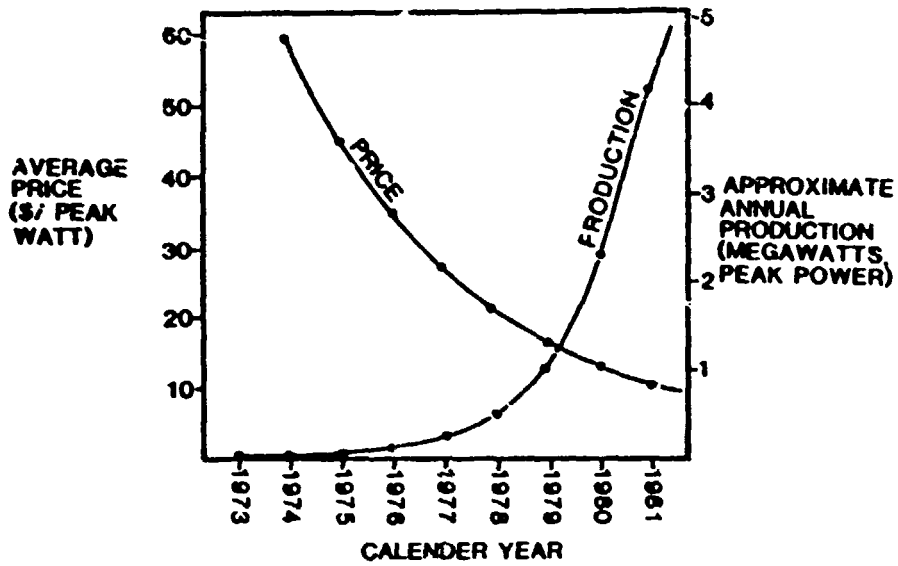
State of U.S. PV Industry

- (1) DEVELOPED HIGHLY-RELIABLE PRODUCTS TO SUPPLY REMOTE ELECTRICITY FOR COMMUNICATIONS, CORROSION CONTROL, NAVIGATIONAL AIDS, HOME AND FARM USES
- (2) INVESTED IN INFRASTRUCTURE TO DELIVER AND SERVICE THESE PRODUCTS
- (3) INCREASED SALES AND REVENUES AT A VERY HEALTHY RATE

	1979	1980	1981	1982 (EST)
SALES	1.4 MWp	3.2 MWp	5 MWp	7.5 MWp
REVENUE	\$30 MILLION	\$50 MILLION	\$75 MILLION	\$100 MILLION

- (4) INVESTED APPROXIMATELY \$40 MILLION IN 1981 INTO RESEARCH ON IMPROVED PHOTOVOLTAIC CELLS AND MODULES

History of U.S. Prices and PV Module Production



Dr. J.